

3RD ANNUAL

IRS FINANCIAL SERVICES INDUSTRY CONFERENCE

SPONSORED BY THE NEW YORK CHAPTER OF THE TAX EXECUTIVES INSTITUTE

**September 22 and 23, 2003
Tavern on the Green
Central Park at West 67th Street
New York, New York
Rate: \$550 per participant**

The annual conference that addresses issues and topics relating specifically to taxpayers served by the Internal Revenue Services' Financial Services Industry (Large and Mid-Size Business Division). This conference is an opportunity to meet personally and discuss issues with the leadership of the IRS examiners working your or your client's cases.

- Each session will be led by a senior IRS official of the Financial Services Industry Group (LMSB), and dozens of senior IRS Financial Services Group officials from across the nation will attend.
- Due to space considerations, participation may be limited to people or companies who register by August 15, 2003, and the number of participants from a company may also be limited.
- Payment is due by August 29, 2003.
- Fee includes breakfast and lunch both days.
- CPE/CLE Credits available.

REGISTRANT INFORMATION

To register, please send the following information to Bernice Braccia via e-mail (Bernice.Braccia@irs.gov) or fax to (212) 298-2124.

Name:

Firm:

Address:

Telephone:

E-mail:

Fax:

PAYMENT

Please send checks of \$550 (payable to Tax Executives Institute, Inc.) to:

Josh Wind
C/O Pearson Inc.
1330 Avenue of the Americas
New York, NY 10019
Telephone: (212) 641-2457
Fax: (212) 641-2557

MORE INFORMATION

For further information contact:

Paul Heller	(212) 623-9117	paul.heller@jpmchase.com
Les Honig	(212) 236-6022	LHonig@exchange.ml.com
Tom Wharton	(212) 641-2424	thomas.wharton@pearson-inc.com

BREAKOUT SELECTION

Please place an X next to the four (4) breakout sessions you are interested in attending in addition to the general sessions. The topic list is subject to change. See attached agenda for more details.

MONDAY, SEPTEMBER 22

1:15 – 2:45

- A FOREIGN BANKING
- B TAX MOTIVATED TRANSACTIONS
- C LIFE INSURANCE

3:00 – 4:15

- D INFORMATION REPORTING AND WITHHOLDING
- E BANKING ISSUES
- F BOOK V. TAX REPORTING & ENFORCEMENT IN POST ENRON ENVIRONMENT

TUESDAY, SEPTEMBER 23

9:15 – 10:30

- G CAPTIVE AND PROPERTY & CASUALTY INSURANCE
- H INTERNATIONAL TAXATION
- I LIMITED ISSUE FOCUSED EXAMINATION (LIFE)

10:45 – 12:00

- J MARK TO MARKET
- K CAPITALIZATION
- L GLOBAL DEALING AND TRANSFER PRICING

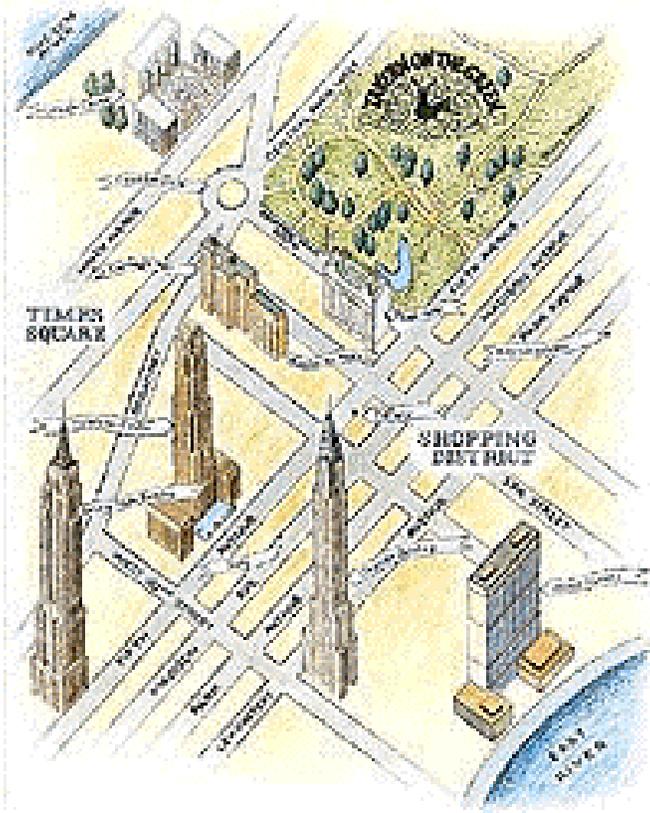
NYC HOTELS NEAR TAVERN ON THE GREEN

Closest Hotels:		
Comfort Inn Central Park West	31 West 71 st	212-721-4770
Empire Hotel	44 West 63 rd	888-468-3558
Hudson Hotel	356 West 58 th	212-554-6000
Hotel Olcott	27 West 72 nd	212-877-4200
Mayflower Hotel	15 Central Park West	212-365-0060
Other Possibilities:		
Ameritania Hotel	1701 Broadway at 54 th	
Amsterdam Court Hotel	226 West 50 th	212-459-1000
Beacon Hotel	2130 Broadway at 75 th	212-787-1100
Carnegie Hotel	229 West 58 th	212-245-4000
Da Vinci Hotel	244 West 56 th	212-489-4100
Essex House	160 Central Park South	212-484-5100
Gorham Hotel	136 West 55 th	212-245-1800
Helmsley Park Lane	36 Central Park South	212-371-4000
Helmsley Windsor	100 West 58 th	212-265-2100
Hilton New York	1335 Ave. of Americas at 53 rd	212-586-7000
Howard Johnson Plaza	851 Eighth Avenue at 51 st	212-581-4100
Lucerne Hotel	210 West 79 th	212-875-1000
Milburn	242 West 76 th	212-362-1006
Modern Hotel	243 West 55 th	212-397-6767
Novotel New York	226 West 52 nd	212-315-0100
On The Avenue Hotel	2178 Broadway at West 77 th	212-362-1100
Parker Meridien Hotel	118 West 57 th	212-245-5000
Plaza Hotel	Central Park South at 5 th Ave.	212-759-3000
Righa Royal (Marriott)	151 West 54 th	212-307-5000
Salisbury Hotel	123 West 57 th	212-246-1300
Shoreham Hotel	22 West 55 th	212-247-6700
Trump Parc	1 Central Park West at 60 th	212-247-7100
Warwick New York	65 West 54 th	212-247-2700
Washington Jefferson Hotel	318 West 51 st	212-246-7550
Woodward Hotel (Best Western)	210 West 55 th	212-247-2000
Wyndham	42 West 58 th	212-753-3500

You can find all of these hotels listed online at Yahoo.com's Travel Hotel Guide (click on New York twice). The site offers direct links to the hotels and shows typical and discount room rates.

MAP AND DIRECTIONS

<http://web.tavernonthegreen.com/cgi-bin/cp-app.cgi?pg=location>



From Manhattan

The East Side: Use 66th Street through the Park take right onto Central Park West. Travel one block to 67th Street and turn right into Park.

The West Side: Come down Central Park West or up 8th Avenue (which becomes Central Park West) and follow the Park to 67th Street, turn into Park at 67th Street.

From Long Island

Use Mid-Town Tunnel, follow uptown sign. Turn right onto 3rd Avenue, turn left on 66th Street, use 66th Street through the Park, take right onto Central Park West. Travel one block to 67th Street, take right into Park.

From New Jersey

Take the Lincoln Tunnel to 42nd Street, take 42nd street to 8th Avenue, follow 8th to Columbus Circle, and then follow Central Park West up to 67th Street. Turn right into Park. From the George Washington Bridge, Follow directions below.

From Bronx, Connecticut, Westchester

Henry Hudson 9A to 79th Street exit, Right on Broadway to 72nd Street and then left to the Park. Right at Park (Central Park West), left on 67th Street.

By Subway

1 & 9 train to 66th Street/Lincoln Center. Exit station and walk east two blocks to Central Park West and north one block to 67th Street. Enter into Central Park at 67th Street. The front entrance of Tavern on the Green is inside Central Park.